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Karrie International Holdings Limited

嘉利國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1050)

PROPOSED AMENDMENTS OF THE EXISTING BYE-LAWS OF THE COMPANY

This announcement is made by Karrie International Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend (the “**Proposed Amendments**”) the existing bye-laws of the Company (the “**Existing Bye-laws**”) and to adopt a new set of bye-laws (the “**New Bye-laws**”) as the new bye-laws of the Company in substitution for, and to the exclusion of, the Existing Bye-laws.

The primary objectives of the Proposed Amendments are to (i) provide the Company with flexibility to hold treasury shares under its New Bye-laws in view of the recent amendments to the Listing Rules relating to treasury shares which will come into effect on 11 June 2024; (ii) reflect the latest regulatory requirements in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the Listing Rules which took effect from 31 December 2023; (iii) to update the provisions relating to the removal of the Company’s auditors to be consistent with the relevant requirement under Appendix A1 to the Listing Rules as well as the applicable laws of Bermuda; and (iv) incorporate other consequential and housekeeping amendments to the Existing Bye-laws which are in line with the above amendments.

The proposed adoption of the New Bye-laws incorporating the Proposed Amendments is subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at a annual general meeting of the Company (the “**AGM**”), and will become effective upon the approval by the Shareholders at the AGM.

A circular containing, among other things, the notice of the AGM and a summary of the major amendments to be incorporated in the New Bye-laws will be made available or despatched (as the case may be) to the Shareholders in due course.

By order of the Board
Karrie International Holdings Limited
Ho Cheuk Fai
Chairman

Hong Kong, 15 July 2024

As at the date of this announcement, the executive Directors are Mr. Ho Cheuk Fai, Ms. Chan Ming Mui, Silvia, Mr. Zhao Kai and Mr. Chan Raymond; and the independent non-executive Directors are Mr. Fong Hoi Shing, Mr. Yam Chung Shing, Dr. Lau Kin Wah and Mr. Lam Yin Shing, Donald.

* *For identification purposes only*